



AG2R LA MONDIALE

LIFE MOBILITY EVOLUTON

A individual "universal life" insurance policy, commonly known as Assurance Vie,
especially designed for UK Nationals living in France
(To be sold by French based IFA's only)

Suitable For	UK Nationals French Tax Residents
Applicants	Joint Life, Single Life, Company or Trustees of a Trust
Minimum Investment	€8,000 (or currency equivalent)
Minimum Additional Investment	€1,500 (or currency equivalent)
Minimum Regular Withdrawal	€1,500 (or currency equivalent) providing €5,000 remains
Minimum Single Withdrawal	€1,500 (or currency equivalent) providing €5,000 remains
Minimum Age Limit	18
Maximum Age Limit	Not applicable
Policy Currency	£ Sterling / Euro/ US Dollar
Segmentation	No
Transaction Dates	Weekly Value dates for Investments, Withdrawals, Surrenders
Accessible Funds	External Funds Internal Collective Funds Personal Client Portfolios Guaranteed Funds (non-unitised fund)
5% Annual Allowance	Not permitted for policyholders who are French tax residents
Death Benefit	Optional Death Benefit Coverage
Loan (advancement)	Minimum amount of 1,500€ Maximum may not exceed 50% of the policy value Repayment term 3 years maximum
Charges	Initial Charge Fixed at 5% maximum Annual Administration Charge Fixed at 1% maximum per annum Switch Fee Fixed at 1% maximum Currency Conversion Fee 0.35% of amount converted
Valuations	Annual Valuation, further valuations on request (no fee)